

Syllabus

Class 2508 • Kickoff: May 16, 2025



Welcome to the Vetrepreneur® Franchise Academy's Free 10-Step, 10-Week Cohort that turns veterans and military spouses into business owners. Veteran franchising experts will lead you and your classmates through group and individual sessions to get you into franchise ownership. **Live Virtual Group Sessions:** Engage in live sessions with opportunities for real-time interaction.

24/7 Support: Access to your personal franchise coach 24/7 for continuous support.

One-on-One Coaching: Benefit from one-on-one guidance tailored to your specific business needs.

Community Support: Connect with a network of like-minded veteran and military spouse entrepreneurs.

Exclusive Resources: Utilize the Vetrepreneur[®] Portal, assessments, tools, information and more.

Franchise Matching: Get matched with Franchise Options that align with your goals and are available in your area.



Calendar



Individual Sessions will be scheduled by your coach.

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|----|----|----|----|----|----|----|--------------------------------|
| | | | | 1 | 2 | 3 | |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 | Week 1: Information Session |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | Week 2: Academy Kickoff |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 | Week 3: Discovery Call |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 | Week 4: Franchise Options Call |

JUNE

MAY

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|----|----|----|----|----|----|----|--------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | Week 5: Franchisor Calls |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 | Week 6: Financing |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 | Week 7: FDD & Validation |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 | Week 8: FDD & Validation |
| 29 | 30 | | | | | | |

| | | | JULY | / | | | |
|----|----|----|------|----|----|----|-------------------------------|
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| | | 1 | 2 | 3 | 4 | 5 | Week 9: Discovery Day |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | Week 10: Decision Day & Award |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | |
| 27 | 28 | 29 | 30 | 31 | | | Week 13: Graduation |

| 5/9/25 | Friday | 3-4 pm EDT | Step 1: Information Session | 1 | Group | Franchising 101/Academy Overview |
|---------|----------|------------|-----------------------------------|-------|------------|---|
| 5/16/25 | Friday | 12-1 pm | Step 2: Academy Kickoff | 2 | Group | Team Intro/Expectations |
| | | | Step 3: Discovery Call | 3 | Individual | Customized Franchise Fit |
| | | | Step 4: Franchise Options Call | 4 | Individual | Presentation of 5-15 Franchise Options |
| 6/6/25 | Friday | 2-3 pm | Step 5: Franchisor Calls | 5 | Group | Prepare for Franchisor Calls |
| | | | Step 5: Franchisor Calls Feedback | 5 | Individual | Follow Up from 1-2 Franchisor Introductions |
| 6/13/25 | Friday | 2-3 pm | Step 6: Financing | 6 | Group | Funding options, Tax strategy, Entity Formation |
| | | | Step 6: Financing | 6 | Individual | Customized Funding Strategy |
| 6/20/25 | Friday | 2-3 pm | Step 7 & 8: FDD & Validation | 7 | Group | FDD & Legal Insights, Validation prep |
| | | | Step 7 & 8: FDD & Validation | 7-8 | Individual | FDD Review & Validation feedback |
| 7/3/25 | Friday | 2-3 pm | Step 9: Discovery Day | 9 | Group | Discovery Day prep, LLC and FA review |
| | | | Step 9: Discovery Day | 10 | Individual | Discovery Day prep |
| | | | Step 10: Decision Day & Award | 10-13 | Individual | Offer, Acceptance Details |
| 7/31/25 | Thursday | 7-8 pm | Graduation Ceremony | 13 | Group | Graduates honored. Keynote Speaker |
| | | | | | | |



Franchise Academy Expectations

Candidate Expectations

- You ARE NOT committed to buying a franchise.
- You ARE committed to the process of evaluating franchising.
- You ARE expected to graduate. You MUST complete through Step 9, attend Discovery Day and attend a minimum of 3 out of 4 virtual Group Sessions after the Academy Kickoff session in order to graduate.

Honor Commitments

- If you miss a Group Session, you can watch the recording in the Vetrepreneur® Portal.
- Complete your pre-work prior to group and individual sessions.
- This is a professional environment. During your Sessions, you should be set up in a quiet, secluded place without interruptions. Spouses and/or partners are highly encouraged to participate. Limit pets, kids, etc.
- Treat this with the same professional courtesy that you would treat any business relationship.

Trust & Transparency

- The Academy and your Coach can only be successful if we are both fully transparent.
- Vetrepreneur[®] Franchise Academy is a comprehensive journey that includes introductions to franchisors and financial, accounting, tax and legal partners. It is important that your coach is your only advisor to guide you through the franchise selection and evaluation process.



Session Objectives

| Franchise 101 Franchise Academy overview | |
|---|---|
| Franchise Academy team | |
| Class 2401 Syllabus & expectations | |
| Application Process | |
| • Q&A | |
| | |
| | Franchise Academy overview Franchise Academy team Class 2401 Syllabus & expectations Application Process |

| Group Session | |
|------------------------------|--|
| Step 2: Academy Kickoff | Coach introductions Candidate introductions |
| 🛗 5/16/25 • Fri, 12-1 pm EDT | About Vetrepreneur® |
| | Syllabus & expectations |
| | Graduation requirements |
| | • Q&A |
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| ĥ | Individual Session | |

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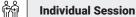
Step 3: Discovery Call

🛗 Schedule with your Coach

Pre-Work: Est. 45 min

- Review Portal Steps 2 & 3
- Take the Business Builder Profile
- Net worth calculator
- Assess your Industry Preferences
- Individual Session Agenda: 1 hour
- Personal introductions
- The Vetrepreneur mission why we do what we do
- Franchise Matching
 - Your why, your fears
 - Skills & interests, review Business Builder Profile results,
 - 3 business owner roles
 - Lifestyle desires
 - Geographical preferences
 - Financial capacity
- Schedule next Individual Session with Coach





Step 4: Franchise Options Call

🛗 Schedule with your Coach

Pre-Work: Est. 1-3 hours

- Review Portal Step 4
- Review 6-12 Franchise Options in Portal
- Review Portal brochures and videos
- Write down likes and concerns about
 - each option

- Rank your options

Individual Session Agenda: 45 min

- Discuss likes and concerns
- · Coach answers questions you have on each option
- Rack and stack options
- Determine top 1 2 franchises to be introduced to
- Schedule next Individual Session with Coach

Step 5: Franchisor Calls

🛗 6/6/25 • Fri, 2-3 pm EDT

Group Session

- Questions to ask Franchisors
- Unit Economics
- Territory Mapping
- Q&A

Mindividual Session

Step 5: Franchisor Calls Feedback

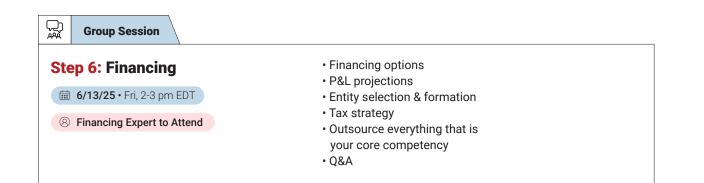
🛗 Schedule with your Coach

Pre-Work: Est. 1-3 hours

- Review Portal Step 5
- Conduct initial and potential follow-on calls with Franchisor(s)
- Write down likes, concerns and questions
- Complete any application materials required by the Franchisor

Individual Session Agenda: 30 min

- Discuss likes and concerns
- · Schedule next Individual Session with Coach





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|--|--|
| Step 6: Financing | |
| Schedule with your Coach | |
| Pre-Work: • Review Portal Step 6 | Individual Session Agenda: 30 min Discuss likes and concerns Determine franchise financing options Determine entity formation Coach introduction to accounting & financial partners Schedule next Individual Session with Coach |
| Group Session | |
| Steps 7 & 8: FDD & Validation | What is an FDD? Four options for FDD review What to look for in an FDD |

| Individual Session | |
|--|---|
| Steps 7 & 8: FDD & Validation | |
| 📾 Schedule with your Coach | |
| Pre-Work: Est. 1-3 hours | Individual Session Agenda: 45 min |
| Review Portal Steps 7 & 8 | Discuss likes and concerns |
| Review Fullal Sleps / & o | |
| • | Eliminate all but one option if able |
| Sign for and read FDD | |
| • Sign for and read FDD | Eliminate all but one option if able |
| • Sign for and read FDD • Write down items in the FDD that you don't | Eliminate all but one option if able Four options for FDD review |
| Sign for and read FDD Write down items in the FDD that you don't understand or have concerns about | Eliminate all but one option if able Four options for FDD review Questions to ask Franchisees during Validation |

Step 9: Discovery Day

🛗 **7/3/25 •** Thu, 2-3 pm EDT

- What is Discovery Day?
- What to expect on Discovery Day
- Four options for franchise agreement review

• Validation: the best part, group and individual

Questions to ask during Validation

- Franchise fee payment
- Alumni
- What does it look like after I become a Vetrepreneur?
- •Q&A



Individual Session

Step 9: Discovery Day

🛗 Schedule with your Coach

Pre-Work: Est. 2-3 hours

- Review Portal Steps 9
- Finish group and individual Validation calls
- Create legal entity
- Complete financing details if not complete yet

Individual Session Agenda: 30 min

- Discuss likes and concerns
- · Discovery Day what to expect
- Discovery Day travel if necessary
- Franchise agreement review options
- Schedule next Individual Session with Coach

Mindividual Session

Step 10: Decision Day & Award

🛗 Schedule with your Coach

Pre-Work: Est. 1 day

Attend Discovery Day

Individual Session Agenda: 30 min

- · Date for signing franchise agreement
- Date for paying franchise fee
- Training and opening time frame
- Schedule Graduation

Graduation

Graduation Ceremony

🛗 **7/31/25 •** Thu, 7-8 pm EDT

Graduation Requirements

- You must have either:
- Been awarded a franchise or
- Reached Step 9, attend Discovery Day, and attended at least 3 of the 4 Group Sessions after the Academy Kickoff

*Our goal is to help you reach a decision point, not to sell you on a franchise. Even if you go through the process and decide that franchise ownership isn't right for you, you'll still be able to graduate.



Franchise Coaches & Instructors



Chris Hale Vetrepreneur® CEO & Franchise Coach

NaVOBA Founder, 3-Time Business Owner, Naval Academy Graduate, MBA, Naval Flight Officer



Doug Hoerster Vetrepreneur® Franchise Coach

University of Pennsylvania Wharton Business School Graduate, Navy Pilot



Sarah Brown Vetrepreneur® Franchise Coach

2-Time Franchisee, Franchise Dev Professional, Naval Academy Graduate, MBA, Navy Surface Warfare Officer



Tammy DeCoux Vetrepreneur® Franchise Coach

Former Chick-fil-A Franchisee, Air Force & Army Medical Service Civilian Service



Brittany Mustybrook Vetrepreneur® Franchise Coach

Tippi Toes Franchisee US Military Academy at West Point Graduate, Army veteran



Judd Conatser Vetrepreneur[®] Franchise Coach

Former Restaurant Business Owner, Naval Academy Graduate, MBA, Navy Pilot



Michael Reeder Financial Strategy

Managing Partner of his firm, CPA, Lead advisor in business buying process, Northeastern Illinois University



Michael Rosenthal Franchise Attorney

Corporate Partner of his firm, franchise business counseling expert, University of Florida



Exclusive Vetrepreneur® Portal Access

Access to assessments, Franchise Options, brochures, tools, resources, videos, information and more!



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